

Northam Resources Limited
ACN 619 335 321

Supplementary Prospectus

1. Important information

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements, and is intended to be read with, the prospectus dated 28 October 2022 (**Prospectus**) issued by Northam Resources Limited (ACN 619 335 321) (**Company**).

This Supplementary Prospectus is dated 21 November 2022 and was lodged with the ASIC on that date. Neither ASIC, ASX nor any of their respective officers take any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company has made available an electronic version of this Supplementary Prospectus and the Prospectus. Electronic versions of both may be accessed at <https://northamresources.com/>.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. Withdrawal of Offer

2.1 Withdrawal of Offer

The Company has decided to withdraw the Offer set out in the Prospectus. This Supplementary Prospectus formally withdraws the Offer. The Company advises that the Offer is now closed and that the timetable for the Offer is no longer in effect.

No securities have been, or will be, issued on the basis of the Prospectus. The expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus.

2.2 Refund of application monies

All application monies received by the Company will be refunded (without interest) to applicants by either cheque or electronic funds as soon as practicable. There is no need for applicants to request a refund.

3. Directors' Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.



Mathew Longworth

Chairman

For and on behalf of

Northam Resources Limited